

Notification pursuant to Article 69 (1) or (2) and Article 69a(1) or (3) of the Polish Act

Original notification/Change

- ☒ Original notification
☐ Change

Issuer's details

LEI code

259400AAH4FSBPE9CN79

Issuer's name

PRZEDSIĘBIORSTWO PRZEMYSŁU SPOŻYWCZEGO "PEPEES" SPÓŁKA AKCYJNA

Details of the entity sending the notification

- ☒ Attorney to file the notification

First name

Piotr

Last name

Wojnar

Principal's details

Entity type

- ☐ natural person
☒ legal person

Registered office

Stasikratous 32

Postal code

1065

Place

Nicosia

Country

Cyprus

Entity name

Marconia Enterprises Limited

KRS / REGON / NIP / National registration code

HE 249560

- ☒ no LEI code

- ☐ Shares held directly
☒ Shares held indirectly by subsidiaries

Details of the shareholder's subsidiaries

Registered office

ul. Bernardyńska 15

Postal code

20-950

Place

Lublin

Country

Poland

Entity name

PERŁA-BROWARY LUBELSKIE SPÓŁKA AKCYJNA

LEI

2594005AMJ4ICBLYHT92

- ☐ no LEI code

Entity's holdings before the change – directly

Number of bearer and/or registered non- voting shares

27,759,032

Number of registered voting shares

0

Total number of shares

27,759,032

% share in the share capital

29.22

Number of votes

27,759,032

% share in the number of votes

29.22

Registered office

ul. Dymińska 9/51

Postal code

00-517

Place

Warsaw

Country

Poland

Entity name

NEW FASTINVEST SPÓŁKA AKCYJNA SPÓŁKA KOMANDYTOWA

LEI

259400Y0JC6FMC1DC198

☐ no LEI code

Entity's holdings before the change – directly

Number of bearer and/or registered non-voting shares

0

Number of registered voting shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Entity's total holdings – status before the change

Number of bearer and/or registered non-voting shares

27,759,032

Number of registered voting shares

0

Total number of shares

27,759,032

% share in the share capital

29.22

Number of votes

27,759,032

% share in the number of votes

29.22

Reason for the notification

Event details

Event subject

Marconia Enterprises Limited

Notification date

2025-5-14

Event date

2025-5-8

Settlement date of the transaction

2025-5-8

Date of learning about the event

2025-5-9

Event type

Purchase – civil law contract

Event description

Indirect acquisition of shares in Przedsiębiorstwo Przemysłu Spożywczego "PEPEES" spółka akcyjna, with its registered office in Łomża, by Marconia Enterprises Limited, through a subsidiary, i.e. by New Fastinvest spółka akcyjna spółka komandytowa, with its registered office in Warsaw (New Fastinvest spółka akcyjna spółka komandytowa, with its registered office in Warsaw, is a subsidiary of Perła-Browary Lubelskie spółka akcyjna, with its registered office in Lublin, which is a subsidiary of Marconia Enterprises Limited), which – as a result of a transaction outside the regulated market or multilateral trading facility, i.e. in an OTC transaction– purchased from Epsilon Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, with its registered office in Warsaw, as many as 26,909,032 shares in Przedsiębiorstwo Przemysłu Spożywczego "PEPEES" spółka akcyjna, with its registered office in Łomża.

As can be seen from the final (but not non-revisable) decision of the Polish Financial Supervision Commission of 11 October 2024, ref.: [DPS-DPSZPO.4560.41.2024.MZ](#) Perła-Browary Lubelskie S.A., with its registered office in Lublin (i.e. the parent entity in relation to New Fastinvest spółka akcyjna spółka komandytowa), held shares in Przedsiębiorstwo Przemysłu Spożywczego "PEPEES" S.A., with its registered office in Łomża, together with an entity holding shares in its own name, but on behalf of Perła-Browary Lubelskie S.A., with its registered office in Lublin, pursuant to art. 87(1)(3) (a) the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies /i.e. Journal of Laws of 2024, item 620, as amended/ (the entity was Epsilon Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, with its registered office in Warsaw).

To our knowledge, prior to the transaction, Epsilon Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, with its registered office in Warsaw, held directly as many as 27,759,032 shares in Przedsiębiorstwo Przemysłu Spożywczego "PEPEES" S.A., with its registered office in Łomża (29.22%) – after the transaction it holds directly as many as 850,000 shares in Przedsiębiorstwo Przemysłu Spożywczego "PEPEES" S.A., with its registered office in Łomża (0.89%). Epsilon Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, with its registered office in Warsaw, is managed and represented by Origin Towarzystwo Funduszy Inwestycyjnych S.A., with its registered office in Warsaw.

Direct holdings of the entity

status prior to the change

Number of bearer and/or registered non-voting shares

0

Number of registered voting shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

status after the change

Number of bearer and/or registered non-voting shares

0

Number of registered voting shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Holdings pursuant to Article 69b of the Polish Act on Public Offering

- ☒ Does not apply
☐ Applies

Total (direct and indirect) and current holdings

☐ Total and current holdings are not equal

Total holdings

Number of bearer and/or registered non-voting shares

27,759,032

Number of registered voting shares

0

Total number of shares

27,759,032

% share in the share capital

29.22

Number of votes

27,759,032

% share in the number of votes

29.22